



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Tuesday, August 18, 2026

Prepared by
Senfin Research

Daily Report

CSE Trade Summary

Market Ends the Day Negatively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	21,479.1	21,616.9	-137.81	(0.64)	(1,145.2)	(5.1)
S&P SL 20 Index	6,040.9	6,084.5	(43.6)	(0.7)	(116.5)	(1.9)
RSI	50.7	58.8				
Value of Turnover (LKR Mn)	2,036.9	1,890.8	146.1	7.7		
TRI on All Share (ASTRI)	33,784.7	34,001.3				
Foreign Purchases (LKR Mn)	42.9	14.9				
Foreign Sales (LKR Mn)	648.8	488.5				
Foreign Net Flow (LKR Mn)	(606.0)	(473.5)				
Volume of Turnover (No. in Mn)	80.2	45.5				
Market Capitalization (LKR Bn)	7,790.4	7,835.4				
Market Valuation						
PER (x)	11.3					
PBV (x)	1.3					
DY (%)	3.0					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
18-Aug-2026	21,616.88	21,630.56	13.68	21,468.88	-148.00	21,479.07	-137.81	-0.64%



Top Gainers and Top Losers

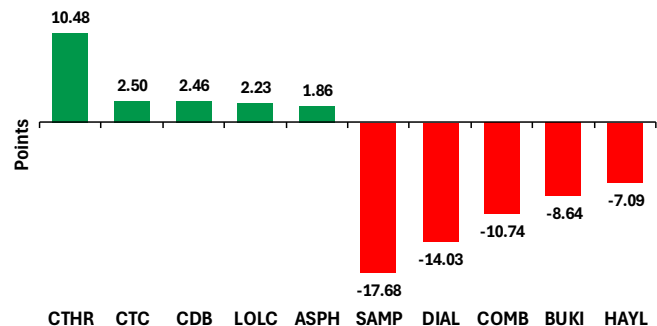
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
ASPH	0.70	0.10	16.67%	0.09	0.47	-	7.78	1.49	-
MULL	2.20	0.10	4.76%	-0.23	-0.56	-	-9.57	-3.93	-
CTHR	525.00	23.75	4.74%	38.92	185.39	15.25	13.49	2.83	2.90%
EAST	66.10	2.70	4.26%	4.44	24.56	-	14.89	2.69	-
CERA	171.25	6.00	3.63%	15.14	194.52	6.40	11.31	0.88	3.74%
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (X)	PBV (X)	DY
MDL	20.20	(1.50)	-6.91%	0.38	4.25	-	53.16	4.75	-
SOY	2,100.00	(150.50)	-6.69%	264.57	1506.78	8.00	7.94	1.39	0.38%
RCH	210.25	(14.50)	-6.45%	47.40	488.18	1.00	4.44	0.43	0.48%
AMSL	14.10	(0.90)	-6.00%	1.60	15.13	-	8.81	0.93	-
EML	8.40	(0.50)	-5.62%	0.06	2.20	-	140.00	3.82	-

Top Crossings

Stock	Qty	Price	Turnover(LKR)
JKH	33,688,940	19.90	670,409,906
HHL	1,500,000	31.10	46,650,000
RCL	500,000	45.00	22,500,000
MELS	108,000	192.00	20,736,000

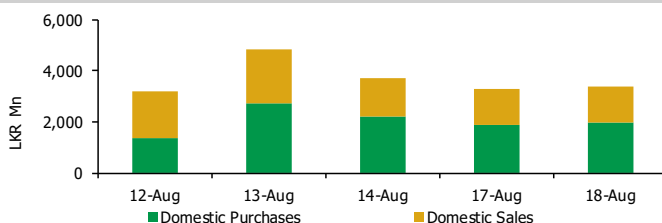
Contributors to ASPI

Positive Contributors (No.)	47	Negative Contributors (No.)	156
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Turnover Breakdown

Domestic



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

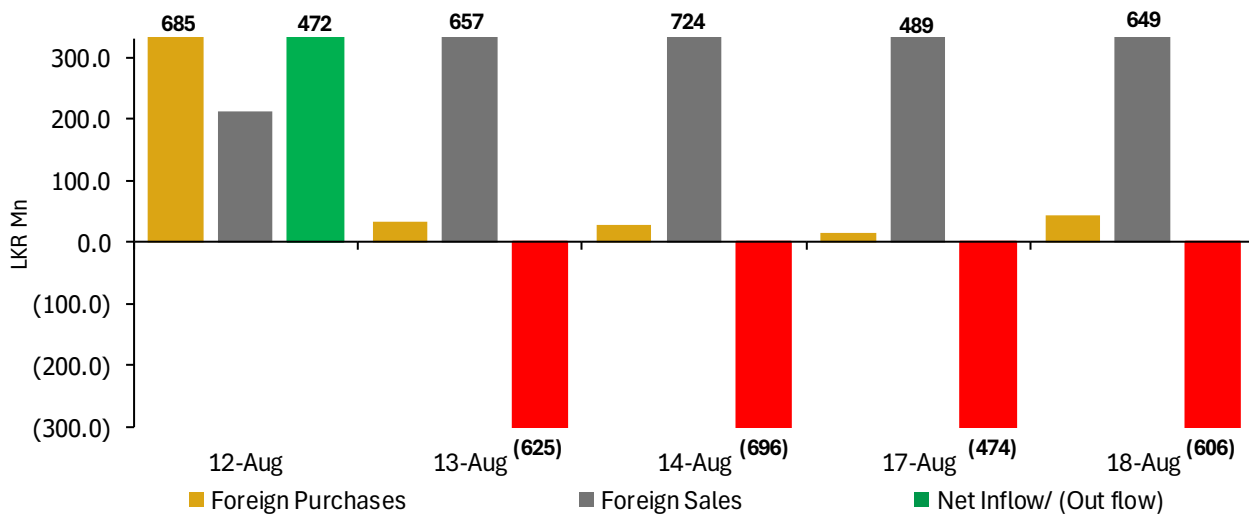
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
BIL	3.94	JKH	(567.47)
SAMP	2.02	BUKI	(25.53)
CINS(X)	0.98	MELS	(19.15)
UAL	0.89	DIAL	(1.58)
AAIC	0.88	HASU	(0.88)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	28,243	83,134	(54,891)

*From January 02 to August 18, 2026

Foreign Activities During Last 5 Days



Source: CSE

Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Capital Goods	336,666,688.30	48.84%
Food, Beverage & Tobacco	158,652,646.00	13.85%
Health Care Equipment & Ser.	143,834,110.65	9.27%
Banks	78,419,712.30	7.54%
Diversified Financials	49,433,730.10	5.66%
Real Estate Management & Dev.	132,374,806.45	3.81%
Materials	159,492,273.95	3.76%
Telecommunication Services	16,001,211.60	2.87%
Retailing	65,982,965.10	1.84%
Consumer Services	486,016,259.00	0.72%
Insurance	13,199,606.00	0.58%
Utilities	18,261,812.60	0.31%
Energy	70,793,959.55	0.27%
Consumer Durables & Apparel	8,930,311.20	0.26%
Transportation	5,349,384.95	0.18%
Software & Services	4,883,483.70	0.10%
Commercial & Professional Ser	4,846,930.10	0.10%
Food & Staples Retailing	832,888.25	0.05%
Automobiles & Components	2,557,635.50	0.02%
Household & Personal Products	131,389.90	0.01%

Total Turnover (LKR)	2,036,912,138
YTD Avg. Turnover (LKR)	4,019,390,297
Monthly Avg. Turnover (LKR)	3,608,773,101

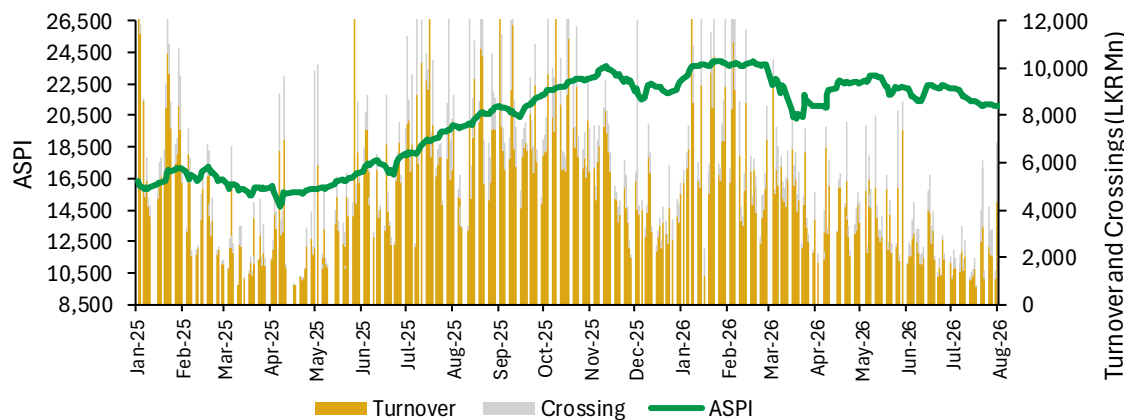
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,791	11,244	17%
May	69,295	17,970	26%
June	47,364	12,843	27%
July	40,814	19,165	47%
August	43,305	25,129	58%

*Upto August 18, 2026

ASPI vs Market Turnover



Source: CSE

Tuesday, August 18, 2026

Top 5 Share Volume Contributors and Their Price Trends

12-Aug				13-Aug				14-Aug				17-Aug				18-Aug			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
JKH	20.00	0.50%	6,427,272	JKH	20.00	0.00%	6,862,353	JKH	20.00	0.00%	1,577,810	JKH	20.00	0.00%	3,380,209	JKH	19.90	-0.50%	35,136,186
ASPH	0.60	0.00%	6,102,185	ASPH	0.60	0.00%	2,958,956	ASPH	0.60	0.00%	1,167,153	ASPH	0.60	0.00%	1,805,794	ASPH	0.70	16.67%	1,016,751
SIRA	32.20	2.22%	4,336,660	SIRA	33.10	2.80%	8,503,866	SIRA	33.00	-0.30%	1,978,169	SIRA	33.00	0.00%	2,330,753	SIRA	32.80	-0.61%	2,957,589
SEMB	1.00	0.00%	3,078,655	SEMB	1.10	10.00%	1,450,295	SEMB	1.10	0.00%	4,547,191	SEMB	1.00	-9.09%	5,928,727	SEMB	1.00	0.00%	89,374
MELS	186.50	0.27%	3,531,864	MELS	186.25	-0.13%	2,773	MELS	190.75	2.42%	1,081,458	MELS	192.00	0.66%	3,141,687	MELS	192.00	0.00%	825,606
				SIRA	33.10	2.80%	8,503,866	SIRA	33.00	-0.30%	1,978,169	SIRA	33.00	0.00%	2,330,753	SIRA	32.80	-0.61%	2,957,589
				JKH	20.00	0.00%	6,862,353	JKH	20.00	0.00%	1,577,810	JKH	20.00	0.00%	3,380,209	JKH	19.90	-0.50%	35,136,186
				AGST	13.20	6.45%	6,638,862	AGST	12.90	-2.27%	3,159,940	AGST	12.50	-3.10%	492,426	AGST	12.40	-0.80%	897,485
				SAMP	137.75	0.55%	6,032,519	SAMP	140.00	1.63%	529,169	SAMP	141.75	1.25%	578,913	SAMP	139.50	-1.59%	276,363
				HNB	8.70	2.35%	5,391,813	HNB	8.50	-2.30%	2,083,057	HNB	8.40	-1.18%	1,322,601	HNB	8.30	-1.19%	867,782
								RIL	25.90	0.39%	26,394,228	RIL	25.40	-1.93%	264,164	RIL	24.80	-2.36%	143,997
								SEMB	1.10	0.00%	4,547,191	SEMB	1.00	-9.09%	5,928,727	SEMB	1.00	0.00%	89,374
								AGST	12.90	-2.27%	3,159,940	AGST	12.50	-3.10%	492,426	AGST	12.40	-0.80%	897,485
								SCAP	12.50	5.04%	2,374,485	SCAP	12.00	-4.00%	447,396	SCAP	11.60	-3.33%	229,077
								LCBF	6.60	-2.94%	2,371,516	LCBF	6.40	-3.03%	500,106	LCBF	6.20	-3.13%	665,809
												SEMB	1.00	-9.09%	5,928,727	SEMB	1.00	0.00%	89,374
												JKH	20.00	0.00%	3,380,209	JKH	19.90	-0.50%	35,136,186
												MELS	192.00	0.66%	3,141,687	MELS	192.00	0.00%	825,606
												SIRA	33.00	0.00%	2,330,753	SIRA	32.80	-0.61%	2,957,589
												BIL	5.20	0.00%	2,061,768	BIL	5.10	-1.92%	1,046,837
																JKH	19.90	-0.50%	35,136,186
																AMSL	14.10	-6.00%	12,594,682
																SEMB (X)	0.30	0.00%	2,955,370
																SIRA	32.80	-0.61%	2,957,589
																HHL	31.40	0.00%	1,839,397

Source : CSE